

SQUARE INTEGRATION

Secure, automated payment processing

Protect Customer Information

Streamline your credit card processing and enhance the payment processing experience with the SalesPad[®] Square integration. Square ensures that the point of entry, storage, and transmission of your data is secure. Process charges, authorizations, and refunds within SalesPad in an integrated way, ensuring accuracy and easy reconciliation.

The Square Integration makes credit card processing simple, efficient, and secure for you and your customers. SalesPad sends your transaction information directly to Square in a secure cloud location. Square then processes this data and sends the necessary information back to SalesPad, allowing you to create, edit, or delete an electronic payment.

Rest assured that your customers' data is secured. Encrypted payments and PCI compliance ensure that your transactions are safe while also adhering to regulations.

What You Can Expect From the Square Integration

🕒 Cut down payment processing times

Increase your payment capacity by processing in batches instead of processing each payment individually. Capture all payments from a given time period with just a few clicks.

💳 Integrate directly with payment device terminals

Gain easy access to dashboard-level reporting and snapshots into customer, product, and sales performance data. It's easy, fast, and most importantly, secure.

📈 Exponential growth in the credit card space

Easy of entry with the Square integration allows users the freedom to explore moving more customers to credit card terms. You'll free up cash flow and increase growth.



Supported Transaction Types

The integration allows for both card-present and card-not-present transactions, to easily adapt to your business's needs. The Square Terminal card reader device is compatible with EMV (chip payment) and NFC (tap-to-pay, Apple Pay, Google Pay) payments. For card-not-present payments, quickly and easily enter credit card information directly in SalesPad, and avoid having to jump between multiple screens.

Card-present transactions



Card-not-present transactions



Square

As a leading financial services and mobile payment company, Square provides solutions for point-of-sale systems, online payment processing, and much more. Square payments are secure and efficient, making it easier to generate new revenue streams.

Key Features

- Initiate card-present transactions with the Square Terminal card reader device
- Complete card-not-present transactions by entering card information directly in SalesPad
- Use batch processing to capture more payments in a fraction of the time
- Move point of entry, storage, and transmission of credit card information into a secure cloud location
- Leverage payment splitting for split orders
- Create cash receipts and apply to outstanding receivables
- Create payment links to send to customers and retrieve payment info
- Take and manage Square payments in SalesPad Mobile

"We do over \$10 million a year in credit card transactions. For us, uptime is absolutely key. Since we've been live with the SalesPad and Square integration, we've had zero downtime. This integration allows us to manage our volume and our growth. Now, we spend less time doing the same amount of work."

- Paul McLellan, President of LightBulbs.com