

THOMSON REUTERS INTEGRATION

Simplifying tax compliance with the power of Order Intelligence

End-to-end Sales Tax Automation

Simplify your tax compliance processes with the SalesPad[®] and Thomson Reuters Integration. Maximize efficiency and minimize error by automating your tax calculations and scheduled maintenance. With this integration, Thomson Reuters administers exemption certificates, validates addresses, provides sales tax rate calculations, generates reports, and delivers returns that are ready for signature.

Flawless Integration

Implementing this tool is quick and simple with seamless integration between SalesPad and Thomson Reuters. Send your transaction data from SalesPad to Thomson Reuters to calculate the total, while your customers and employees can see the tax owed in real time. Navigate your dashboard with ease and quickly find important information in your transaction history. Thomson Reuters is regularly updated to reflect changing sales tax rates and rules, so you can be assured that you're staying tax-compliant.

Customer Search x Customer: [AARONFIT0001] Aaron Fitz Electrical x (ORDER) ORDST2293 x

Close Save Print Delete Copy Allocate Unallocate Dynamics GP

Document Properties

Document #: ORDST2293
Customer #: AARONFIT0001
Cust PO:
Req Ship: 1/9/2024
Ship Method: LOCAL DELIVERY
Whse: WAREHOUSE
Currency: Z-US\$

ORDER (STDORD)
Aaron Fitz Electrical
Sales Rep:
Sales Terr:
Pay Terms: NET 30
Doc Date: 1/9/2024
Created By: sa

Shipping Address

Aaron Fitz Electrical
Bob Fitz
11403 45 St. South
Chicago, IL 60603-0776
USA
P: (312) 555-0102
F: (312) 555-0102

Ship Complete

Totals

Misc Charge: 0.00
Discount: 0.00
Discount %: 0.00%
Freight: 0.00
Tax: 30.75
Total: 330.75
Payment: 0.00
Accept Payment

Line Items Notes Addresses Holds User Fields Audit Related Documents Service Transfers ONESOURCE Sales Tax Lines

New Delete Insert

Item Number	Item Class Code	UoM Schedule	Available	Onhand
HD-20	RM-ACT	EACH	-4.00	20.00

Item	Description	Qty	UoM	Price	Tax Amount	Tax Schedule	Ship To	Ext Price	Req Ship	Qty BO	Comment
HD-20	20 Gig Hard Drive	1	EACH	300.00	30.75	IDT	WAREHOUSE	300.00	1/9/2024	0	

Automated and reliable tax calculations allow you to focus on revenue-driving activities

Thomson Reuters

Thomson Reuters products and services are used in various sectors, including finance, tax, healthcare, and law. As an industry leader, their ONESOURCE tax solutions specialize in meeting tax compliance requirements and automating tax calculation processes. Thomson Reuters' comprehensive and regularly updated tax solutions provide complete tax management.

Key Features

- **Robust tax engine:** Ensure precise and reliable tax calculation rates and regulations with this powerful tax solution
- **Automatic calculation:** Save time and effort with automatically generated tax rates for an easier month-end returns process
- **Dependable audit trail:** Detailed reporting provides the documents needed in the event of an audit

Simplified Tax Automation Boosts Efficiency

The Thomson Reuters Integration offers simplified, automated tax compliance solutions for your business that produce accurate results 100% of the time. By automating your tax processes, you can direct your efforts toward more revenue-generating activities. Ensure accuracy and efficiency across your business by easily managing your tax information and automating your tax calculation with this effective integration.



Perform accurate and reliable tax calculations



Leverage a user-friendly, no-code solution



Save time and reduce errors