**CAVALLO**®

# CUSTOM FIELDS

The fastest, easiest way to manage and leverage your valuable data

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### What is Cavallo® Custom Fields?

Cavallo® Custom Fields is a powerful tool that allows companies to quickly and easily create unique data fields that are not available out of the box with Microsoft D365 Business Central. With Cavallo, new data fields are published and stored in Business Central to ensure the ERP remains the single source of truth. These new fields can be one of many data types (e.g., currency, list, date) and attributed to customers, products, orders and/or lines, providing increased flexibility.

In addition, these new custom fields can be leveraged across Cavallo products, providing even greater flexibility and power. For example, you can:

– Provide detailed product attributes that can flow to line items on orders for increased detail and accuracy

– Enable order or line-level data capture or specification during order entry

– Route orders based on line-level details to increase order processing efficiency

### What problem does Cavallo Custom Fields solve?

While Business Central is a robust and flexible ERP, most companies need a way to apply additional context to customers, items, etc., to make better, more informed decisions. Often, these extra fields are necessary to ensure the ERP data is tuned for a company's specific business requirements.

Without an automated tool like Cavallo Custom Fields, new data fields can be expensive and time-consuming to create and maintain for Business Central. Implementations take longer and require more effort. Post go-live, businesses can't adjust as quickly as they would like to changing market conditions or process updates.

Cavallo Custom Fields addresses those problems and more with an integrated, user-friendly solution.

### What does it look like in action?

No need to access a separate software package to update your data! Cavallo's Custom Fields capability is available within Cavallo's intuitive user interface, providing an accessible, straightforward approach, rather than a complex, developer-centric framework. Publishing new fields can be completed in a matter of minutes or scheduled for after hours, depending on the needs of the business.

Once deployed, you can apply and collect important data while entering orders, executing processes, or maintaining customer and product lists. This new information can provide additional points of reference for sales and customer service teams as they interact with customers, while also allowing executives to perform a more comprehensive analysis of their business.

### How can I expand my software tool kit?

Custom Fields for Microsoft Dynamics 365 Business Central is just one tool in your software toolkit. Build out your complete software solution with Cavallo's additional features and modules for Business Central — including next-level functionality like order entry and management, customer management, credit card processing, and analytics. Elevate every process of your distribution management and accelerate their efficiency by uniting them under one powerfully flexible solution.

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