

CUSTOMER PORTAL

Expand your sales and snag new customers

Put Your Customers at the Helm

SalesPad® Customer Portal brings the selling power of SalesPad to an online order intelligence setting. Synchronize all inventory, customer, and sales data to a B2B sales portal where your customers can place and review their own orders—no phone calls or emails needed. Customer-created orders sync automatically to SalesPad, where they enter the workflow for immediate processing. CSRs can also manage customer and sales information within the portal while they're on the go.

Accuracy and visibility never take a hit, no matter how much demand you're dealing with. It's a win-win: your customers can conveniently purchase and reorder their favorite products, while your CSRs can focus on delivering quality customer service.



Keep up with increased online sales traffic and growing demand



Give your customers the convenience of online ordering



Free up CSRs by letting customers take the wheel



Accurately synchronize inventory levels to sales platforms

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Home

Customers

Sales Documents

Inventory

Admin

Sign Out

Inventory

ITEM #	DESCRIPTION	UOM SCHEDULE	AVAIL	ON HAND
1GPROC	1 Ghz Processor	EACH	20	20
3-A2969A	1 TB SCSI Raid	EACH	-1	-1
101156	1" Split Flange	EACH	100	100
D10000	100 Black Rubber Gloves	EACH	19	162
DRG001	100 Black Rubber Gloves	EACH	5	5
128 SDRAM	128 meg SDRAM	PHONE 1-10	51717	51821
M1500	15" Monitor	PHONE 1-10	5	10
M1700	17" Monitor	PHONE 1-10	9	10
GC2022	19 oz Glass Cleaner	EACH	82	102
2GPROC	2 Ghz Processor	EACH	20	20

Key Features

- Create and update customers
- View available products and current inventory levels
- Create and review quotes, orders, invoices, and returns
- Use Sales Entry Quick Pick to easily add items to a sales document
- Review all sales documents whether they were created in the portal, SalesPad, or GP
- Set specific permissions to each user for security and consistency

"SalesPad® has helped make our company more agile when interacting with customers. From a CSR standpoint, we're able to better serve both big and small customers."

- Jeff Downs, CEO of Hoy Shoe Co.

