

CUSTOM FIELDS

The fastest, easiest way to manage and leverage your valuable data

Improve Data Accuracy

SalesPad® for BC Custom Fields is a powerful tool that allows companies to quickly and easily create unique data fields that are not available out of the box with Microsoft Dynamics 365 Business Central. With SalesPad for BC, new data fields are published and stored in BC to ensure the ERP remains the single source of truth. These new fields can be one of many data types (e.g., currency, list, date) and attributed to customers, products, orders and/or lines, providing increased flexibility.

Leverage Custom Fields Across Cavallo Products

- Provide detailed product attributes that can flow to line items on orders for increased detail and accuracy
- Enable order- or line-level data capture or specification during order entry
- Route orders based on line-level details to increase order processing efficiency

Key Features

- Create custom data fields for products, line items, documents, and customers
- Choose from multiple data types (list, number, percent, currency, checkbox, date)
- Add a nearly unlimited quantity of fields per object
- Enroll new or integrate existing fields into a workflow

“The visibility of pertinent data is one of the big advantages of Cavallo over BC.”

– Tyler Norris, Toolmatics

● 5 Custom fields are ready to publish Publish

LABEL	NAME	APPLIES TO	TYPE	DESCRIPTION
Nodus Payment Method Code (BC Field)	Nodus Payment Method Code	Document	Text	
Nodus PayLink CC Gateway (BC Field)	Nodus PayLink CC Gateway	Document	Text	
nodPFTTransactionType (BC Field)	nodPFTTransactionType	Document	Text	
nodPFPaymentAmount (BC Field)	nodPFPaymentAmount	Document	Number	
nodCreditCard (BC Field)	nodCreditCard	Document	Text	

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SalesPad® for BC Custom Fields helps companies ensure their ERP is tuned for their specific requirements by giving them a way to apply additional context to customers, items, etc., in order to make more informed decisions.

Without an automated tool like Custom Fields, new data fields can be expensive and time-consuming to create and maintain for Business Central. Implementations take longer and require more effort, making it difficult for businesses to adjust to changing market conditions or process updates.

New Custom Field

Label

High Priority

Data Type

Checkbox

Applies To

Which entities would you like to add this custom field to?

Customer

Document ✓

Line Item

Product

Description

This is a high priority sales document

38/100 characters used.

Save Custom Field