SALESPAD® BY CAVALLO

FACT SHEET

RECEIVABLES

All your customer data in one convenient place

What is Receivables?

SalesPad® Receivables manages all your customer accounts with ease, allowing you to track current balances and order history, and adjust your sales approach accordingly. Receivables also simplifies the transaction entry process, saving you time and effort.

You should use Receivables if:

- You want to improve your organization of customers' Accounts Receivables
- You want greater visibility of Accounts Receivables measures and transactions
- You want a user-friendly, easily navigable interface

What does it look like in action?

Receivables is divided into two tabs: Overview and Notes. The Overview tab houses all information regarding Accounts Receivable measures, customer aging, and contacts, while the Notes tab allows you to view and edit any additional relevant information. With all your account information readily accessible, your sales team can make well-informed decisions about your customers.

How can I expand my software tool kit?

Receivables is just one tool in your software tool kit. Build out your complete distribution software solution with Salespad's additional features and modules — including next-level functionality like automated tasks and workflow, CRM tools, EDI, barcoding, and more. Elevate every process of your distribution management, from selling to order fulfillment to shipping and payment collection, and accelerate their efficiency by uniting them under one powerfully flexible solution.

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