

# PAYFABRIC INTEGRATION

Simple, secure payment processing

## A Seamlessly Integrated Solution

Allow your Sales, CSR, and AR teams to receive payments in a timely manner, and keep balances low and cash flow high with the SalesPad<sup>®</sup> by Cavallo PayFabric integration. Ensure swift payment processing while keeping your customers' information safe at all times.

Gain full visibility of customer wallets, previous transactions, and payment and billing information, while remaining PCI compliant. Leverage workflow-integrated processing of authorizations and charges to speed up payment processing and free up time spent chasing down payments.

## What You Can Expect From the PayFabric Integration

### 🕒 Cut down payment processing times

Increase your payment capacity by processing in batches instead of processing each payment individually. Capture all payments from a given time period with just a few clicks.

### 🔗 Integrate directly with payment device terminals

Gain easy access to dashboard-level reporting and snapshots into customer, product, and sales performance data. It's easy, fast, and most importantly, secure.

### 📈 Exponential growth in the credit card space

Ease of entry with the PayFabric integration allows users the freedom to explore moving more customers to credit card terms. You'll free up cash flow and increase growth.

The screenshot displays the SalesPad interface for customer 'AARONFIT0001 Aaron Fitz Electrical'. It includes sections for Customer Properties, Primary Address Information, and Ship To Address Information. A table of Open Sales Documents is visible, listing various orders with their document numbers, dates, and amounts. Below this, a 'PayFabric Transactions' tab shows a list of payment cards with columns for Card, Date, Status, Type, Key, Amount, Document Num, Last Modified, and CVV Response.

Card	Date	Status	Type	Key	Amount	Document Num	Last Modified	CVV Response
XXXXXXXXXXXX1111	7/26/2023 12:21:53 PM	Approved	Book	23072603414694	1,076.02	WORD0076	7/26/2023 12:22:32 PM	NotSet
XXXXXXXXXXXX1111	7/26/2023 12:22:31 PM	Approved	Ship	23072603414704	1,076.02	WORD0076	7/26/2023 12:22:32 PM	NotSet
XXXXXXXXXXXX1111	7/26/2023 12:49:07 PM	Approved	Sale	23072603414835	39,177.81	PYMT000000000401	7/26/2023 12:49:07 PM	NotSet
XXXXXXXXXXXX1111	7/27/2023 10:51:38 AM	Approved	Sale	23072703421662	27.73	CA-ORD0009	7/27/2023 10:51:38 AM	NotSet
XXXXXXXXXXXX1111	8/18/2023 12:25:11 PM	Approved	Book	23081803581015	5.00	WORD0111	8/18/2023 12:32:13 PM	NotSet
XXXXXXXXXXXX1111	8/18/2023 12:29:15 PM	Approved	Book	23081803581035	6.62	WORD0111	8/18/2023 12:29:15 PM	NotSet
XXXXXXXXXXXX1111	8/18/2023 12:29:48 PM	Approved	Book	23081803581036	6.62	WORD0111	8/18/2023 12:32:21 PM	NotSet



## PayFabric

PayFabric is EVO Payment’s secure payment processing platform. It offers out-of-the-box integrations with multiple ERPs, and enables businesses of all sizes to quickly and securely accept payments from customers.

“My experience with PayFabric is wonderful. It saves us so much time—it is amazing. We go into the cash area, run the credit card, post it, and we’re done. Before...it took way too much time. The time savings [with PayFabric] are wonderful...There’s nothing better.”

- Gail Perry, Office Manager at Handi-Craft Co.

### Key Features

- Run credit card transactions from within SalesPad
- Complete card-not-present transactions by entering card information directly in SalesPad
- Use batch processing to capture more payments in a fraction of the time
- Move point of entry, storage, and transmission of credit card information to a secure cloud location
- Use PayLink to automatically send invoices to customers via text or email
- Leverage payment splitting for split orders
- Create cash receipts and apply to outstanding receivables

